# Baldwin Hardware Corporation



**Baldwin 2-1/2 and 2-3/4 backset Mortise locks** are designed for residential use in UL-listed fire-rated openings rated for 3-hour maximum. Meets U.S. UL10C (positive pressure) and CANS-104M80. In the event of fire, lock will be permanently disabled when mechanism reaches temperatures above 400°F. Use in accordance with local fire code regulations.

## Mortise Lock Installation Instructions

### TOOLS REQUIRED

- 1 Pencil
- 2 No. 2 and No. 3 Phillips Head
- Screwdrivers
- 3 No. 1 and No. 2 Slotted Screwdrivers
- 4 1/8" Allen Head Wrench
- 5 3/4" Wood Chisel or Corner Chisel
- 6 Measuring Device
- 7 Lock Mortising Tool (Recommended)
- 8 Router and Lock Face Template

- 9 Combination Square
- 10 Awl
- 11 Hacksaw
- 12 File (Wood Rasp and Metal)
- 13 Baldwin Aligning Tool
- 14 Drill and assorted Drill Bits (1/16", 1/8", 5/16", 3/8", 3/4", 1", 1-1/4")
- 15 Screw Wax or Soap
- 16 Powder Chalk, Graphite or Lipstick

Note: In order to successfully install a mortise lock and trim, a minimum of average skill level is required with use of the above listed tools.

Read and understand the provided instructions BEFORE attempting to mark or cut the door and/or frame. If there are any questions before you begin the installation, phone or visit your nearest Baldwin Distributor or contact the Technical Service Department at Baldwin at 610.777.7811.





### **GENERAL NOTES**

Paper template is designed for 1-3/4" thick doors. For extra thick doors, measure backset from center of door edge. Tape supplied template to the door to locate fastener pattern for lock and trim.

When installing hardware on metal or fiberglass doors, ensure the door was designed to accommodate mortise locks. If in doubt, check with your local door distributor or door manufacturer.

Removal of hardware from doors is recommended before painting and finishing of the door. Allow paint/stain to fully cure before reinstalling hardware, usually ten days to two weeks. Check paint manufacturer instructions.

Retain these instructions in a safe place should you need to disassemble the lock trim or require Baldwin's assistance.

## Mortise Lock Handleset Installation Instructions



Mark the door at 37-1/2"- 40" above finished floor, or if retrofit, at appropriate location to coordinate with existing strike preparations. This will be center line of the lock and will put the knob/lever at 36" - 39" above the floor.



#### **Mortise Lock Pocket** For Lock Body



Mortise the pocket in the door 1/8" deeper than the lock being installed. Refer to the Installation Template Guide Chart (blue sheet) for exact size of mortise pocket.



Make sure that the door stile will accommodate the intended lock



Rout for the lock front

### **Determine Hole Pattern** Required for Trim on Blue Sheet

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EDOS SERIES LOCAS 3-3/4" RAS DICO & LEVER RURCTON MORTASE POCKET DIM, TV/16" W 1 4-1/5" D	GOOD BERHES LOCKS 2-1/2" IV/S KNOB & LEVER HUNCTION MORTISE POCKET DIM, J/F W 5-5/F D	SING SERIES LOCK SERIES LOCK SERIES FUNCTION NORTISE POCKET DIM. LIME'W 1 JUNE'W 3 JUNE'D	GING SERIES LOCKS 1-1/2" A/S LEVER FUNCTION MORTISE POCKET DOM, 12/11" W 1 2-3/4" B	DOOR	TRAN   0541 5525 6125 6025   0551 6141 8251 6027   8261 8544 8221 8034   9521 8154 8221 8034   9521 8154 8221 8034   9521 8154 8223 8424   9546 8255 8234 8441   9547 8274 8274 8051   9547 8274 8274 8051   9542 8284 8285 8621	110.00 0555 0572 0903 0001 0004 0012	
6001	6301	6802	6600	INSIDE	34		1
				OUTSIDE	24		
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		-		OUTSIDE	24		
6077				INSIDE	34	-	
0.53474				OUTSIDE	24	-	
6080				INSIDE	24		1
				OUTSIDE	24	-	
6005	\$305	6807	6805	INSIDE	24	-	1
				OUTSIDE	24	-	
6010	6210	6812	6810	INSIDE	34		
1003				OUTSIDE	24		
6091			1	INSIDE	34	-	
				OUTSIDE	24		
6096				INSIDE	34	-	
				OUTSIDE	2.3.4		

Determine hole pattern required for trim using Installation Template Guide Chart (blue sheet shown). Mark the listed holes on the yellow lock template (figure 7) enclosed with the lock. Ensure trim will not interfere with door stop or extend over door panel or glass.



Square the Corners.

**Cut Relief Pockets** 



Cut the relief pockets 3/8" deep on both sides for the Latch Hinge, 2-1/2" and 2-3/4" backset only. (Does not apply for 1" front.)



Thread the cylinder plug into interior side of lock. Place a strip of tape over plug to keep it from turning. Notch must be located as shown. (Double cylinder functions: OMIT THIS STEP.)



Mark Door

For 1-3/4" doors, fold the **yellow lock template** and attach to door using <u>Installation Template</u> <u>Guide</u>. Mark door at appropriate locations for lock and trim. **MARK APPROPRIATE BACKSET.** (Extra thick door conditions, see General Notes.) Metal template 8498.000 is available for purchase.

Install Lock

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#### **Drill Holes**



Drill appropriate holes as indicated on yellow lock template. **DO NOT OVERSIZE HOLES.** Only top two holes are drilled for knob to knob and lever to lever sets.

Insert Spindle



For handleset trim install the spindle from the inside with V groove facing bottom door hinge and thread the screw and lock washer into the spindle from the outside. Tighten securely. For knob to knob and lever to lever sets, install spindle from outside - go to step 13.



Cut the thumbpiece so that it will fully engage the lift lever on the bottom of the lock.

Install Cylinder

Drill two pilot holes for the lock face, adjust the

and door on cylinder side as shown to prohibit

the cylinder from pulling the lock case off center.

(Failure to shim the lock may cause the cylinder

to sit unevenly on the surface of the trim.)

bevel and install the lock. Shim between the lock



Place the cylinder through the trim. Partially insert key into cylinder. Thread the cylinder into the lock until it is against the trim and Baldwin name is horizontal. For knob to knob and lever to lever sets - Install aligning bushing and fasten trim with supplied screws. Remove bushing - go to step 16. Install Thru-Bolts



Start the thru-bolts which will hold the exterior trim. (Use screw cover washer under the bottom thru-bolt.) Tighten both securely.

### Size & Cut Thumbturn

**Install Interior Trim** 

**Complete Trim Installation** 



Cut the thumbturn tailpiece so that it goes halfway through the lock (as in step 12).



Place the interior trim on the door. Slide the aligning bushing onto the spindle so it fits into the knob hole. Drill pilot holes and fasten interior trim with supplied fasteners. Remove bushing and discard.



Start the set screw before sliding the knob or lever onto the spindle. Slide knob or lever onto the spindle and tighten securely. For knob to knob and lever to lever sets - install both sides - go to step 19.



Thread decorative screw cover onto threaded washer.





Tighten the cylinder set screw by turning clockwise. Do not over tighten. Do not use a power screw driver.



Install the armor front with the small phillips head screws supplied.



Mark the Jamb for the proper strike location. Coat extended latch bolt with graphite, powdered chalk or lipstick. Retract the bolt, close the door and actuate the knob or lever several times to mark the jamb. Add approximately 1/32" clearance from that mark.

Drill pilot holes for security strike and relief holes for finished strike. Install dust box and security strike with 1" and 3" screws on the stop side of the plate. *Note: Security Strikes are supplied only with locks which utilize cylinders*.

Install strike plate with supplied machine screws.

\* APPLY ANY WEATHERSTRIPPING BEFORE STRIKE HAS BEEN INSTALLED.